



Financial Wellness Spotlight

August 2022



Free Financial Workshop

Community Workshop Series

BMI Federal Credit Union's workshops are designed to help improve your financial life. Upcoming workshops include:

- **September 17, 2022 - Estate Planning 101**
Learn about the documents all adults should have in place to ensure their wishes are clear and estate secure.
- **September 20, 2022 - Student Loan Repayment**
Learn about the different types of repayment plans that are available to determine which would be most beneficial to your current situation. Assess your options and what to do if you are behind on payments.
- **September 22, 2022 - Consumer Scams**
Scammers use a variety of tactics to make their offers seem legitimate. Learn to recognize the signs of a scam to protect yourself and those you care about. Find out some of the common types of scams faced by consumers as well as how to reduce your risk of identity theft.

This workshop is a Consumer Protection Presentation from the Ohio Attorney General's Office. This event is not sponsored by the Ohio Attorney General's Office. The Ohio Attorney General's Office does not specifically endorse or recommend BMI Federal Credit Union or any products or services affiliated with BMI Federal Credit Union. This workshop is being offered by BMI Federal Credit Union as a free service.
- **October 6, 2022 - Medicare for Beginners**
If you are new to Medicare or need help understanding your options, 'Medicare for Beginners' is a valuable resource for unbiased information to help you make informed decisions. Presented by the Central Ohio Area Agency on Aging.
- **October 15, 2022 - Asset Protection Planning**
Learn how probate, taxes, and long-term care costs can affect your estate and steps you can take to protect it.
- **October 29, 2022 - Becoming a Saver**
Master the mindset, methods, and motivation needed to develop the habit of saving and reach your financial goals.
- **November 12, 2022 - Managing Debt**
Your debt is unique to you and your circumstances. Understand your options for managing and minimizing your debt.

- **December 3, 2022 - Ten Fundamentals**

Learn where you stand on ten measures of financial fitness. Get tips on how to make a workable plan to improve your financial situation and achieve your specific money goals.

Visit bmifcu.org/workshops to view the schedule, location, and register to attend.



Learn more with these online learning resources:

[Financial Education Center](#)

Explore our playlist of mobile friendly modules from Money Basics to Financial Care-Giving. You can also create your own customized playlist based on your interest and needs.

[Money Management Videos](#)

This collection of short animated videos covers all the basics. Each video is fun and entertaining to watch while you follow Jen on her journey to learn about money.

[Online Learning Dashboard](#)

The Dashboard offers a collection of articles, calculators, virtual coaches, and courses to help you dive into the financial topics that are important to you.

Great Products and Services



The Best Way To Manage Your Finances

My Finance Tool is the online budgeting tool found in Online Banking. Designed to help you monitor your financial habits with ease, My Finance Tool securely streamlines all your accounts in one place.

Unlock Your Imagination

Earn a **\$200 Cash Bonus*** with a Home Equity Loan from BMI FCU®



Put Your Home's Equity To Work

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